

Private/Hybrid Cloud – Data Center Services

A research report comparing provider strengths,
challenges and competitive differentiators



Introduction	3	Contacts for this Study	13
About the Study		Advisor Involvement	
Quadrants Research	4	Advisor Involvement - Program	
Definition	5	Description	15
Quadrants by Regions	9	Advisory Team	15
Schedule	10		
Client Feedback Nominations	11	Invited Companies	17
Methodology & Team	12	About our Company & Research	23

This study assesses global and regional providers offering hybrid cloud and data center services, including managed services, managed hosting, colocation services and AI-ready infrastructure consulting.

In today's digital age, enterprises are increasingly turning to private and hybrid cloud computing to enhance their operations and gain a competitive edge. Private cloud infrastructure is gaining popularity as it enables enterprises to exercise more control while enhancing scalability, flexibility and cost-effectiveness in data management and storage. With AI and Generative AI (GenAI) technologies coming into the mix, enterprises are seeking high-performance, robust and secure infrastructures capable of effectively handling these AI workloads.

Each enterprise has different reasons for using a hybrid cloud, including security, data location, regulations, control over assets and custom applications such as those running on mainframes. A hybrid cloud setup provides more control and customization while leveraging public cloud

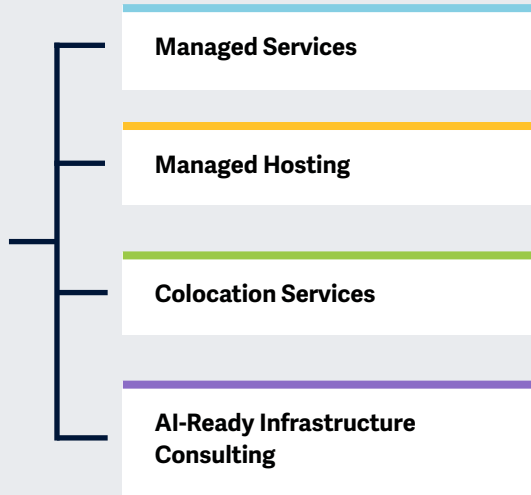
platforms simultaneously. As per ISG, a hybrid cloud connects the existing on-premises infrastructure services with private and public clouds. An enterprise may also leverage colocation and hosting providers instead of owning a data center to have a hybrid cloud setup.

ISG has also observed enterprises demanding the implementation of ESG initiatives from infrastructure services providers. The rapid increase in digital transformation engagements is accompanied by a rise in energy demand, contributing to climate change, while government regulations are mandating a fast transition to carbon neutrality.



This study focuses on what ISG perceives as the most critical aspects of **private/hybrid cloud and data center services** in 2025.

Simplified Illustration Source: ISG 2025



The ISG Provider Lens™ Private/Hybrid Cloud — Data Center Services offers the following to businesses and IT decision-makers:

- Transparency on the strengths and weaknesses of relevant providers.
- A differentiated positioning of providers by segments on their competitive strengths and portfolio attractiveness.
- Focus on different markets, including Brazil, France, Germany, Nordics, the Netherlands, Switzerland, the U.K., the U.S. and the U.S. Public Sector.

Our study serves as an important decision-making basis for positioning, key relationships and go-to-market considerations. ISG advisors and enterprise clients also use information from these reports to evaluate their current vendor relationships and potential engagements.



Managed Services

Definition

This quadrant assesses a provider's ability to offer ongoing managed services for private and hybrid clouds and traditional data center infrastructures and platforms to enterprise clients. These services include managing physical and virtual servers, middleware, storage, databases and networking components across various environments, including client data centers, multicloud settings, provider facilities or third-party colocation centers.

Such providers typically offer transition services, guiding clients to optimize their existing IT landscapes. Common projects include large-scale data center consolidation, virtualization, cloud enablement and configuration, and a software-defined data center (SDDC) implementation. These services may also include expanding existing facilities, migrating workloads or creating new private/hybrid clouds and making them AI-ready.

Managed services involve transferring responsibilities to a service provider and are governed by SLAs with penalties for non-adherence. Key services include provisioning, real-time and predictive analysis, and monitoring and managing operations of a customer's on-premises, private and hybrid cloud environments. These activities aim to maximize workload performance on the cloud, reducing costs and ensuring compliance and security. Providers are expected to adeptly manage both traditional and cloud-native application releases, encompassing continuous integration and delivery processes. They can also offer AIOps and MLOps capabilities by leveraging advanced AI and ML technologies to automate operational activities, train models, predict outages and offer actionable insights.

Eligibility Criteria

1. Offer **services for private and hybrid clouds and data center infrastructure** (servers, middleware, storage and databases) without depending on partners
2. Provide services within a client's premises or remotely and preferably through its **shared service centers** under the remote infrastructure management (RIM) model
3. Demonstrate experience in **large transition** projects that include **automation, consolidation, virtualization and containerization**
4. Act as an **extension of clients' IT organization** and get involved in creating blueprints, architecture frameworks and management processes at the client's location
5. Provide services for the **centralized orchestration**, monitoring and management of a hybrid IT infrastructure
6. Showcase relevant **certifications** to ensure security and compliance at the local level



Managed Hosting

Definition

This quadrant assesses service providers that offer standalone enterprise-grade hosting solutions using their own or third-party facilities to enterprise clients. The providers assessed in this quadrant are responsible for managing and maintaining data center components such as servers, storage, operating systems and connectivity to the external network. Ideally, clients state their application and operating requirements, and the managed hosting provider is responsible for provisioning the infrastructure to keep applications running effectively, with optimal performance and security.

The assessment encompasses providers monitoring IT assets, such as legacy systems and private and public clouds, through hybrid cloud management platforms. However, this evaluation excludes providers solely offering hybrid cloud management tools or platforms. Key service levels considered in this benchmark include data center tiers, multilayered security, service availability and network (LAN) I/O performance during peak

times. The assessment focuses on providers that deliver comprehensive managed hosting services, ensuring high performance, security and reliability for enterprise clients. Enterprises also expect managed hosting providers to offer automated backup and recovery services utilizing advanced techniques and hosting applications near the workload to achieve ultra-low latency.

The quadrant also evaluates providers offering AI-optimized infrastructure, ensuring scalability, flexibility and cost-effectiveness. It considers AI tools and platforms for developing, deploying and running AI workloads, as well as the support provided to ensure the efficient operation of these workloads.

Eligibility Criteria

1. Offer **enterprise-grade hosting** solutions using their own infrastructure
2. Offer active-active and active-passive **disaster recovery and backup services**
3. Have **technical** and **financial capabilities** to upgrade infrastructure and maintain capacity plans, as needed, to ensure consistent hosting performance in keeping with increased demand
4. **Have the potential to scale and maintain dedicated servers,** storage and shared cloud resources on the same network and management platform
5. Provide at least **five layers** of **data center security**
6. Offer **infrastructure** and **support** optimized for hosting **AI workloads**



Definition

This quadrant assesses colocation providers offering standardized data center operations for enterprise clients, where they rent space for servers and computing hardware in a third-party infrastructure space. At a minimum, providers are expected to offer building, cooling, power and security services while clients manage their hardware. Key provider offerings include high-quality data center setups and onboarding services, diverse connectivity with various carriers and telecommunication providers, low latency, high bandwidth for content delivery, and scalability and flexibility in services, with much focus on security and compliance to ensure data and infrastructure protection.

Enterprises expect a standardized and sophisticated data center setup, several carrier options, and low latency and high bandwidth, along with professional support, remote hands, and monitoring and maintenance capabilities. Colocation providers are keeping up with enterprise demand for advanced infrastructure that can accommodate

AI workload requirements such as high-performance computing, enhanced network connectivity through software-defined interconnections (SDI), data sovereignty and edge-ready colocation services. They are expected to offer a secure, high-performance environment for critical IT infrastructure by leveraging next-generation AI and ML technologies that are adaptive to changing business needs.

Eligibility Criteria

1. Own facilities that offer **modern** and **standardized data center** architecture design for colocation
2. Offer **secure** and high-quality **network** equipment, appliances and connectivity systems
3. Guarantee **power density** to support current and future technologies
4. Provide at least **five layers** of **data center security**
5. Have relevant **certifications** such as SSAE 16, HIPAA, ISO 14001, ISO 22301, ISO 27001, ISO 50001, EN 50600, PCI DSS, NIST2, FISMA and SOC Type 1 and 2
6. Be amenable to SLAs related to **hands-and-feet support** and hardware replacement
7. Offer **facilities with traffic exchange points** in proximity to users and hyperscalers
8. Offer **disaster recovery and backup solutions**
9. Provide **modular** and **scalable** solutions to allow **rapid deployment** for custom or temporary needs
10. Have measures to improve **sustainability**



AI-Ready Infrastructure Consulting

Definition

This quadrant assesses a provider's ability to offer consulting and transformation services to build a comprehensive hybrid infrastructure optimized to design and continuously deploy AI workloads. The provider capabilities include helping clients select suitable hardware, software, cloud and networking infrastructure to identify areas where AI can have the most impact and maximize ROI. The providers also help develop the road map, assess risks and design the overall infrastructure architecture while setting up security guardrails to mitigate risks such as data privacy infringements and ethical concerns involved with implementing AI technology.

The assessment includes providers capable of designing and implementing an optimized infrastructure that supports AI workloads, focusing on scalability, performance and cost-efficiency. These providers help clients build a robust data strategy, create a data pipeline and manage it effectively through data governance models that align with AI initiatives. The providers guide clients in selecting the right AI models — whether large or small language models — and facilitate deployment on suitable infrastructure platforms. Providers also aid enterprises in choosing relevant agents and creating an optimum, secure agentic AI environment that meets compliance requirements.

Eligibility Criteria

1. Assess and design **infrastructure architecture** to deploy AI applications using GenAI tools, including large language models (LLMs), while enabling efficient **data processing** and **model training**
2. Offer **best practices** and **frameworks** to accelerate the development of a robust and secure AI infrastructure landscape, including ML and LLMs
3. Have experience in **optimizing AI** tools, methods and resources for performance and cost efficiency
4. Offer a **data strategy** and **data governance** structure to support **AI initiatives**
5. Have experience in establishing **security guardrails** to protect **sensitive data** processed into AI workloads and LLMs by adhering to **security protocols** and **regulatory compliance**
6. Facilitate **automated provisioning, configuration** and **management** of AI infrastructure while continuously **monitoring** AI workloads and **optimizing** performance



Quadrants by Region

As a part of this ISG Provider Lens™ quadrant study, we are introducing the following four quadrants in our Private/Hybrid Cloud — Data Center Services 2025 study:

Quadrant	Brazil	France	Germany	Netherlands	Nordics	Switzerland	U.K.	U.S.	U.S. Public Sector
Managed Services	✓	✓	✓	✓	✓	✓	✓	✓	✓
Managed Hosting	✓	✓	✓		✓	✓	✓	✓	✓
Colocation Services	✓	✓	✓	✓	✓	✓	✓	✓	✓
AI-Ready Infrastructure Consulting	✓	✓	✓	✓	✓	✓	✓	✓	



The research phase falls in the period between January and March 2025, during which survey, evaluation, analysis and validation will take place. The results will be presented to the media in June 2025.

Milestones	Beginning	End
Survey Launch	January 8, 2025	
Survey Phase	January 8, 2025	February 5, 2025
Sneak Preview	May 2025	
Press Release & Publication	June 2025	

Collecting client testimonials via the Star of Excellence™ Program requires early client referrals (no official reference needed) because CX scores have a direct influence on the provider's position in the IPL quadrant and the awards.

Please refer to the [link](#) to view/download the ISG Provider Lens™ 2025 research agenda.

Access to Online Portal

You can view/download the questionnaire from [here](#) using the credentials you have already created or refer to the instructions in the invitation email to generate a new password. We look forward to your participation!

Buyers Guide

ISG Software Research, formerly “Ventana Research,” offers market insights by evaluating technology providers and products through its Buyers Guides. The findings are drawn from the research-based analysis of product and customer experience categories, ranking and rating software providers and products to help facilitate informed decision-making and selection processes for technology.

In the course of the Private/Hybrid Cloud – Data Center Services IPL launch, we want to take advantage of the opportunity to draw your attention to related research and insights that ISG Research will publish in 2025. For more information, refer to the [Buyers Guide research schedule](#).

Research Production Disclaimer:

ISG collects data for the purposes of conducting research and creating provider/vendor profiles. The profiles and supporting data are used by ISG advisors to make recommendations and inform their clients of the experience and qualifications of any applicable provider/vendor for outsourcing the work identified by clients. This data is collected as part of the ISG FutureSource™ process and the Candidate Provider Qualification (CPQ) process. ISG may choose to only utilize this collected data pertaining to certain countries or regions for the education and purposes of its advisors and not produce ISG Provider Lens™ reports. These decisions will be made based on the level and completeness of the information received directly from providers/vendors and the availability of experienced analysts for those countries or regions. Submitted information may also be used for individual research projects or for briefing notes that will be written by the lead analysts.



ISG Star of Excellence™ – Call for nominations

The Star of Excellence™ is an independent recognition of excellent service delivery based on the concept of “Voice of the Customer.”

The Star of Excellence™ is a program, designed by ISG, to collect client feedback about service providers’ success in demonstrating the highest standards of client service excellence and customer centricity.

The global survey is all about services that are associated with IPL studies. In consequence, all ISG Analysts will be continuously provided with information on the customer experience of all relevant service providers. This information comes on top of existing first-hand advisor feedback that IPL leverages in context of its practitioner-led consulting approach.

Providers are invited to [nominate](#) their clients to participate. Once the nomination has been submitted, ISG sends out a mail confirmation to both sides. It is self-evident that ISG anonymizes all customer data and does not share it with third parties.

It is our vision that the Star of Excellence™ will be recognized as the leading industry recognition for client service excellence and serve as the benchmark for measuring client sentiments.

To ensure your selected clients complete the feedback for your nominated engagement please use the Client nomination section on the Star of Excellence™ [website](#).

We have set up an email where you can direct any questions or provide comments. This email will be checked daily, please allow up to 24 hours for a reply.

Here is the email address:
star@cx.isg-one.com



ISG Star of Excellence



The ISG Provider Lens 2025 – Private/Hybrid Cloud – Data Center Services research study analyzes the relevant software vendors/service providers in the global market, based on a multi-phased research and analysis process, and positions these providers based on the ISG Research methodology.

Study Sponsor:

Heiko Henkes

Lead Authors:

Shashank Rajmane, Pedro L. Bicudo Maschio Meenakshi Srivastava, Ulrich Meister and Wolfgang Heinhaus

Research Analysts:

Yatharth Bharti, Gabriel Sobanski, Manoj M and Arpita Choudhury

Data Analysts:

Sachitha Kamath and Lakshmikavya Bandaru

Project Manager:

Manikanta Shankaran

Information Services Group Inc. is solely responsible for the content of this report. Unless otherwise cited, all content, including illustrations, research, conclusions, assertions and positions contained in this report were developed by, and are the sole property of Information Services Group Inc.

The research and analysis presented in this study will include data from the ISG Provider Lens™ program, ongoing ISG Research programs, interviews with ISG advisors, briefings with service providers and analysis of publicly available market information from multiple sources. ISG recognizes the time lapse and possible market developments between research and publishing, in terms of mergers and acquisitions, and acknowledges that those changes will not reflect in the reports for this study.

All revenue references are in U.S. dollars (\$US) unless noted.



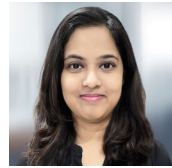
Contacts For This Study

Study Sponsor



Heiko
Henkes

**Director and
Principal Analyst**



Meenakshi
Srivastava

**Lead Analyst-
U.K., Nordics and
Netherlands**



Pedro L.
Bicudo Maschio

**Lead Analyst - Brazil
and France**



Shashank Rajmane

**Principal Analyst -
U.S. and U.S. Public
Sector**



Ulrich
Meister

**Lead Analyst -
Germany and
Switzerland**



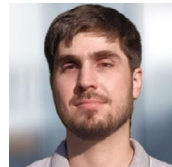
Wolfgang
Heinhaus

**Lead Analyst -
Germany and
Switzerland**



Arpita
Choudhury

**Senior Research
Analyst**



Gabriel
Sobanski

Research Analyst



Manoj M

**Senior Research
Analyst**

Contacts For This Study



**Yatharth
Bharti**

**Senior Research
Analyst**



**Lakshmikavya
Bandaru**

**Senior Data
Analyst**



**Sachitha
Kamath**

**Senior Data
Analyst**



**Manikanta
Shankaran**

**Global Project
Manager**



ISG Provider Lens Advisors Involvement Program

ISG Provider Lens offers market assessments incorporating practitioner insights, reflecting regional focus and independent research. ISG ensures advisor involvement in each study to cover the appropriate market details aligned to the respective service lines/technology trends, service provider presence and enterprise context.

In each region, ISG has expert thought leaders and respected advisors who know the provider portfolios and offerings as well as enterprise requirements and market trends. On average, three consultant advisors participate as part of each study's quality and consistency review process. The consultant advisors ensure each study reflects ISG advisors' experience in the field, which complements the primary and secondary research the analysts conduct. ISG advisors participate in each study as part of the consultant advisors' group and contribute at different levels depending on their availability and expertise.

The QCRT advisors:

- Help define and validate quadrants and questionnaires,
- Advise on service provider inclusion, participate in briefing calls,
- Give their perspectives on service provider ratings and review report drafts.

ISG Advisors to this study



Alex
Perry

Director



Anay
Nawathe

Director



Furkan
Yuecel

**Consulting
Manager**



Nico
Vermeulen

Director



Patrick
Nielsen

**Senior
Consultant**



Pieter van
den Broek

**Principal
Consultant**



ISG Advisors to this study



Pierre
Puyraveau

**Service Line
Director**



Rakesh
Parameshwara

**Account
Director**



Richard de
Beijer

Director



Rob
Brindley

Partner



Susanta
Dey

Director



Ton
Dohmen

Director



Invited Companies

If your company is listed on this page or you feel your company should be listed, please contact ISG to ensure we have the correct contact person(s) to actively participate in this research.

* Rated in previous iteration

11:11 Systems*	All for One Group*	atNorth*	Brillio
23M*	AlpHosting*	Atos*	BSO*
365 Data Centers*	Altarede	Aveniq*	BT*
3DS OUTSCALE*	Ancoris	Avenue Code	BTC*
Abilis IT*	Anexia*	Axians*	Bulk Infrastructure*
Abraxas*	ANS Group*	Baden Cloud*	Bytes Software
Accenture / Accenture (Navisite)*	Apexon	Bancadati*	CANCOM*
Acora*	Ark Data Centres*	Bechtle*	Capgemini*
ACP*	Arribatec	Bedag Informatik*	Capita
Adacor*	Arvato Systems*	Birlasoft	CDNetworks*
adesso SE	Ascenty*	bit Technology*	CDW
Advanced Unibyte*	Aspectra*	BitHawk*	Cegeka*
Advania*	Aspire Systems*	Borealis Data Center*	Cema*
akquinet*	Atea*	BR.Digital*	CentralServer*
Algar Telecom*	AtlasEdge*	BrainServe*	Centron*



If your company is listed on this page or you feel your company should be listed, please contact ISG to ensure we have the correct contact person(s) to actively participate in this research.

* Rated in previous iteration

CGI*	Colocation America*	CyrusOne*	Dell (Virtustream)
CHEOPS TECHNOLOGY*	Cologix*	Cyxtera Technologies*	Deutsche Telekom GK*
CI&T	Colt (Lumen)*	DARZ*	Devoteam*
Cirion*	Computacenter*	Data11*	Dexian
CKW*	Conapto*	DATA4*	Digita Data Centers*
Claranet*	CONET*	DataBank*	Digital Realty*
Cloud Target	Conscia*	Datacenter Leipzig*	DOKOM21*
Cloud Temple*	Constellation*	Datacenter One*	Dunkel*
Cloud4C	Controlware*	Datacentrics	DXC Technology*
Cloudside	CONVOTIS*	DataEnv*	EcoDataCenter*
Codero*	Coreix*	DATAGROUP*	Econis*
Coforge*	CoreSite*	Datasource*	EcoRacks*
Cogent*	Coretelligent*	Datum*	Ecritel*
Cognizant*	Custodian Data Centres*	DC2SCALE*	Edge UOL*
ColoBâle*	CWCS*	Dedalus*	Edge.Uno



Invited Companies

If your company is listed on this page or you feel your company should be listed, please contact ISG to ensure we have the correct contact person(s) to actively participate in this research.

* Rated in previous iteration

ELCA/EveryWare*	EY	Green Mountain*	HYVE*
Elea Data Centers*	Felton*	Green*	IBM*
Embratel*	Firstcolo*	green4t	ICME*
Embriq*	Flexential*	Grid Dynamics	Ikoula
EMC Home of Data*	FNTS*	GTT*	INAP*
Enfo	FPT Software	HARMAN*	Inetum
Ensono*	Freepro	HCLTech*	Infinite Computer Solutions
eqipe*	Fujitsu*	Hetzner Online*	Infomaniak*
Equinix*	G8	Hexaware*	Infosys*
Etix Everywhere*	GAVS*	Hitachi Digital Services*	inov.TI*
Eurofiber Cloud Infra*	Giant Swarm*	HostDime*	Insight
EVEO*	GleSYS*	Hostserver*	intelia
Evoque (Cyxtera)*	Global Switch*	Hosttech*	Internexa
exaSys*	GlobalConnect*	Hostway*	InterVision*
Expedient*	Grass-Merkur*	HPE*	IONOS*



Invited Companies

If your company is listed on this page or you feel your company should be listed, please contact ISG to ensure we have the correct contact person(s) to actively participate in this research.

* Rated in previous iteration

Iron Mountain*

ITB2*

ITCore

ITENOS*

ITpoint Systems*

ITRIS One*

Iver*

IWB*

KAMP*

Kao Data*

Knowit

Koesio*

kyberio*

Kyndryl*

LAKE Solutions*

Lanlink

Latitude.sh*

LDeX Group*

Leaseweb*

Lefdal Mine*

Leuchter IT*

LEW

Liquid Web*

Logicalis*

LTIMintree*

Lumen Technologies*

MadeInWeb

maincubes*

Materna*

Mediam*

Microland*

Mphasis*

msg systems*

MTF*

Netcloud*

Netcompany*

Netfox*

netgo*

Netic*

Netskin*

Neurones*

NEWTELCO*

nexellent*

nexspace*

Nextios*

nextspace datacenter

Nine Internet Solutions*

nLighten

nLighten*

Nomios*

Nordlo*

noris network*

NorthC Datacenters*

Northern Data*

Novatrend*

NTS Workspace*

NTT DATA*

NTT GDC / NTT Global Data Centers*

NWI

ODATA*



If your company is listed on this page or you feel your company should be listed, please contact ISG to ensure we have the correct contact person(s) to actively participate in this research.

* Rated in previous iteration

OneAdvanced	Pulsant*	ScaleUp Technologies*	SoftServe
OneNeck IT*	PwC	Scaleway*	Sonata Software
Orange Business*	PYUR*	SCC*	SONDA*
Ordina*	q.beyond*	Scheer	Sopra Steria*
OVHcloud*	Qlosr*	Serverius*	SpaceNet*
oXya	QTS*	ServerTown*	STACK Infrastructure*
Park Place Technologies*	Quantiphi	SIEVERS GROUP*	STACKIT*
Penta Infra*	Rackspace Technology*	Sigma*	Stefanini*
Persistent Systems*	ratiokontakt*	Skyemail*	Sweden Dedicated*
PFALZKOM*	Redcentric*	Skyone	Swisscom*
phoenixNAP*	S3NS*	Slalom	Switch*
plusserver*	Safe Swiss Cloud*	SLK Software	Syntax*
Proact*	SBA Edge*	Smartdc*	SysGroup
ProCloud*	Scala Data Centers*	SmartIT Services*	Takoda*
PROFI AG*	ScaleSquad*	Softcat	TCS*



Invited Companies

If your company is listed on this page or you feel your company should be listed, please contact ISG to ensure we have the correct contact person(s) to actively participate in this research.

* Rated in previous iteration

Tech Mahindra*

TechWave

Telefonica Tech*

Telehouse*

TelemaxX*

Telia Company*

Telium*

Teltec Solutions

Think IT*

ti&m*

TierPoint*

Tietoevry*

TIVIT*

Transit Telecom

Trianz

T-Systems*

Ultranet

UMB*

Under*

Unisys*

UnitedLayer*

UPIX

US Signal*

UST*

V.tal*

V8.Tech*

Vantage Data Centers*

Verne Global*

VIRTUS*

Vision33

Vodafone*

VSHN*

VVDN Technologies

Wevy*

WiiT

WIIT*

Wipro*

Xelon*

YSSY*

Zensar Technologies*

Zones*



iSG Provider Lens™

The ISG Provider Lens™ Quadrant research series is the only service provider evaluation of its kind to combine empirical, data-driven research and market analysis with the real-world experience and observations of ISG's global advisory team. Enterprises will find a wealth of detailed data and market analysis to help guide their selection of appropriate sourcing partners, while ISG advisors use the reports to validate their own market knowledge and make recommendations to ISG's enterprise clients. The research currently covers providers offering their services across multiple geographies globally.

For more information about ISG Provider Lens™ research, please visit this [webpage](#).

iSG Research™

ISG Research™ provides subscription research, advisory consulting and executive event services focused on market trends and disruptive technologies driving change in business computing. ISG Research™ delivers guidance that helps businesses accelerate growth and create more value.

ISG offers research specifically about providers to state and local governments (including counties, cities) as well as higher education institutions. Visit: [Public Sector](#).

For more information about ISG Research™ subscriptions, please email contact@isg-one.com, call +1.203.454.3900, or visit research.isg-one.com.

iSG

ISG (Information Services Group) (Nasdaq: III) is a leading global technology research and advisory firm. A trusted business partner to more than 900 clients, including more than 75 of the world's top 100 enterprises, ISG is committed to helping corporations, public sector organizations, and service and technology providers achieve operational excellence and faster growth. The firm specializes in digital transformation services, including AI and automation, cloud and data analytics; sourcing advisory; managed governance and risk services; network carrier services; strategy and operations design; change management; market intelligence and technology research and analysis.

Founded in 2006, and based in Stamford, Conn., ISG employs 1,600 digital-ready professionals operating in more than 20 countries—a global team known for its innovative thinking, market influence, deep industry and technology expertise, and world-class research and analytical capabilities based on the industry's most comprehensive marketplace data.

For more information, visit isg-one.com.





JANUARY, 2025

BROCHURE: PRIVATE/HYBRID CLOUD — DATA CENTER SERVICES